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Counsel for Official Committee of Unsecured Creditors  
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

----- x  
In re: : Chapter 11 Case No.  
: :  
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)  
: :  
Debtors. : :  
: :  
----- x

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK )  
 ) SS.:  
COUNTY OF NEW YORK )

CHARMAINE THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & McCloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 9<sup>th</sup> of October 2012, I caused a copy of the following document:

*Notice of Hearing on Final Fee Application of Milbank, Tweed, Hadley & McCloy LLP, Counsel to Official Committee of Unsecured Creditors, Seeking Final Approval and Allowance of Compensation for Services Rendered and for Reimbursement of Expenses During Period from September 17, 2008 through and including March 6, 2012, [DI 31251],*

to be served upon the parties identified on Exhibit A attached hereto by electronic mail,  
to be served upon the parties identified on Exhibit B attached hereto by hand delivery,  
and to be served upon the parties identified on Exhibit C attached hereto by FedEx for  
next business day delivery.

/s/ Charmaine Thomas  
CHARMAINE THOMAS

SWORN TO AND SUBSCRIBED before  
me this 9<sup>th</sup> of October 2012

/s/ Jacqueline Brewster  
Jacqueline Brewster  
Notary Public, State of New York  
No. 03BR6093249  
Qualified in Bronx County  
Certificate filed in New York County  
Commission Expires June 2, 2015

**Exhibit A**

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**Exhibit B**

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The Honorable James M. Peck  
United States Bankruptcy Judge  
United States Bankruptcy Court  
One Bowling Green  
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**Exhibit C**

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